Automatization for Large Enterprise Teams

ROSENFELD MEDIA - DESIGNOPS SUMMIT

AUTOMATIONS IN DESIGNOPS

Who am !?



Farid Sabitov

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- https://twitter.com/faridsabitov
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Our Plan for today

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Agenda

- 01 What is DesignOps Consultancy and Approach
- 02 Assess the process
- 03 Optimize and scale the process
- 04 Automate the process
- 05 How to start your journey
- 06 Personal Advices

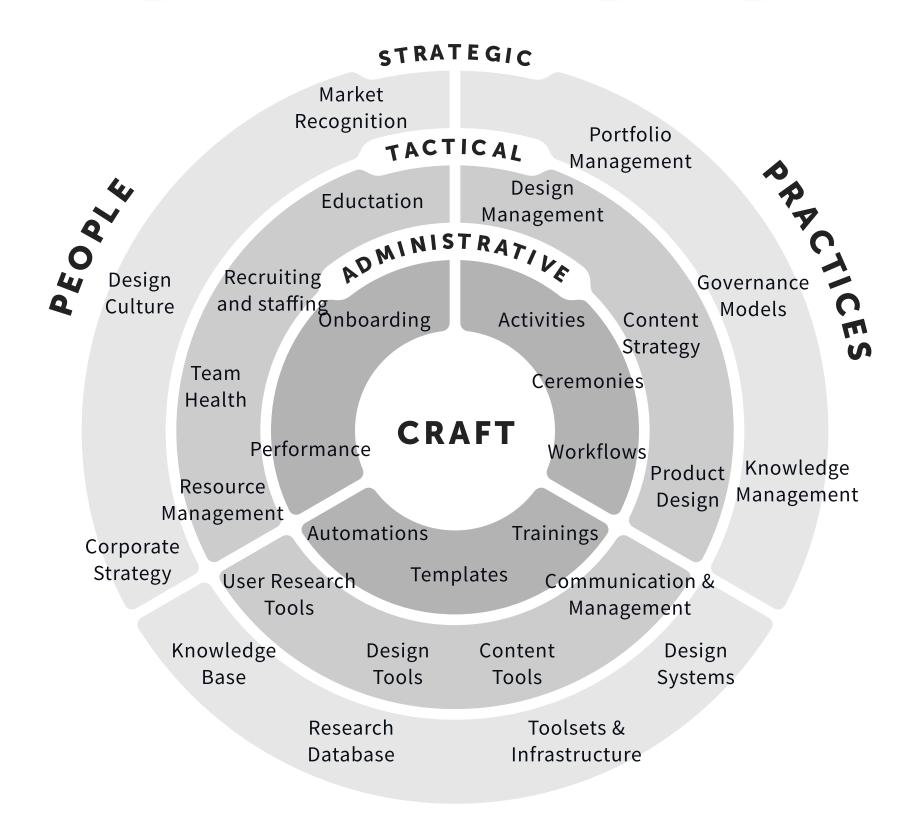
What is DesignOps Consultancy

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WHAT IS DESIGNOPS

What is DesignOps Consultancy

DesignOps Consultancy is focused on operations inside and outside the design teams that can help to **increase** speed, **efficiency** and **quality** of design deliverables in order to amplify design's **value** and **impact** at scale



TOOLS

WHAT IS DESIGNOPS

What is DesignOps Consultancy

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TOOLS

WHAT IS DESIGNOPS

DesignOps Consultancy Approach

By implementing design thinking into DesignOps we are able to understand and validate problems first and then experiment with our approach with the recommended solution.

Assess RESEARCH DISCOVER MPLEMEN WAPERIMEN **Optimize Automate** SUPPORT ANALYZE ENGAGE ONBOARD Scale

Assess the process

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Assess the process



Goal

Is to understand the **current situation** from the operations perspective. Each topic from People, Processes, Tools, Organization and leadership will have own score from the **maturity matrix** that will allow us to find the **weak spots** and create a more detailed **plan** for the optimize phase.

Activities

- DesignOps workshop(s)
- User Interviews with Design/Business/Tech teams
- Diary Study
- Maturity Evaluation
- Demo and Planning

Outcomes

- DesignOps Canvas. With
 DesignOps Goals, Stakeholder
 Map, Design Organization Chart,
 Products Map, Communication
 Plan
- Interview report. Validated flows, pains, gains and insights
- Journey Map. Journeys, actors, touchpoints and hypotheses
- Maturity Matrix. Actionable Insights
- Roadmap. Specifying Operations
 Team and testing groups



ASSESS THE PROCESS

Understanding the challenge

Design Handoff process as example



Why it's not the **same as** in design guidelines?



I didn't check the results pixel by pixel



I wrote **3 pages** of visual fixes, can you do it?



How it could go to the app store if I didn't know we have such a feature?



Can we ask the **designer to review** the build?



I remember I fixed that in **component** level



Why we didn't use component from our design system?

Understanding the challenge

How might we make sure that the handoff process is seamless and nimble and production is same as in designs?

ASSESS THE PROCESS

Understanding the key components

Analyzing the process



People



Activities



Tools

Tools

Ceremonies

Ceremonies

Deliverables

Deliverables

ASSESS THE PROCESS

Understanding the key components

Analyzing the process



People

It's important to understand **who** exactly involved in the current process.

By specifying roles, structure and responsibilities we can find weak spots in the skill matrix and count the communication gaps between the teams.

Activities

Activities

Is the main **steps** that a specific person needs **to perform** to get a result.

By capturing everything as a checklist and adding everything into DoD we can make sure that others will **not miss anything**. Also, that will visualize which things can be **automated**

Tools

Each activity can be done manually but tools are helping us to increase efficiency and quality of our deliverables.

Tools

By capturing all the tools that are involved in the process we are able to specify the **right toolset** that will work best for specific team.

Ceremonies

Ceremonies

Ad-hoc meetings or repeatable meetings are needed to make sure that people are connected and sharing the information between.

It's important to make sure that people have time to do the **work** instead of fill up the day with **unefficient meetings**.

Deliverables

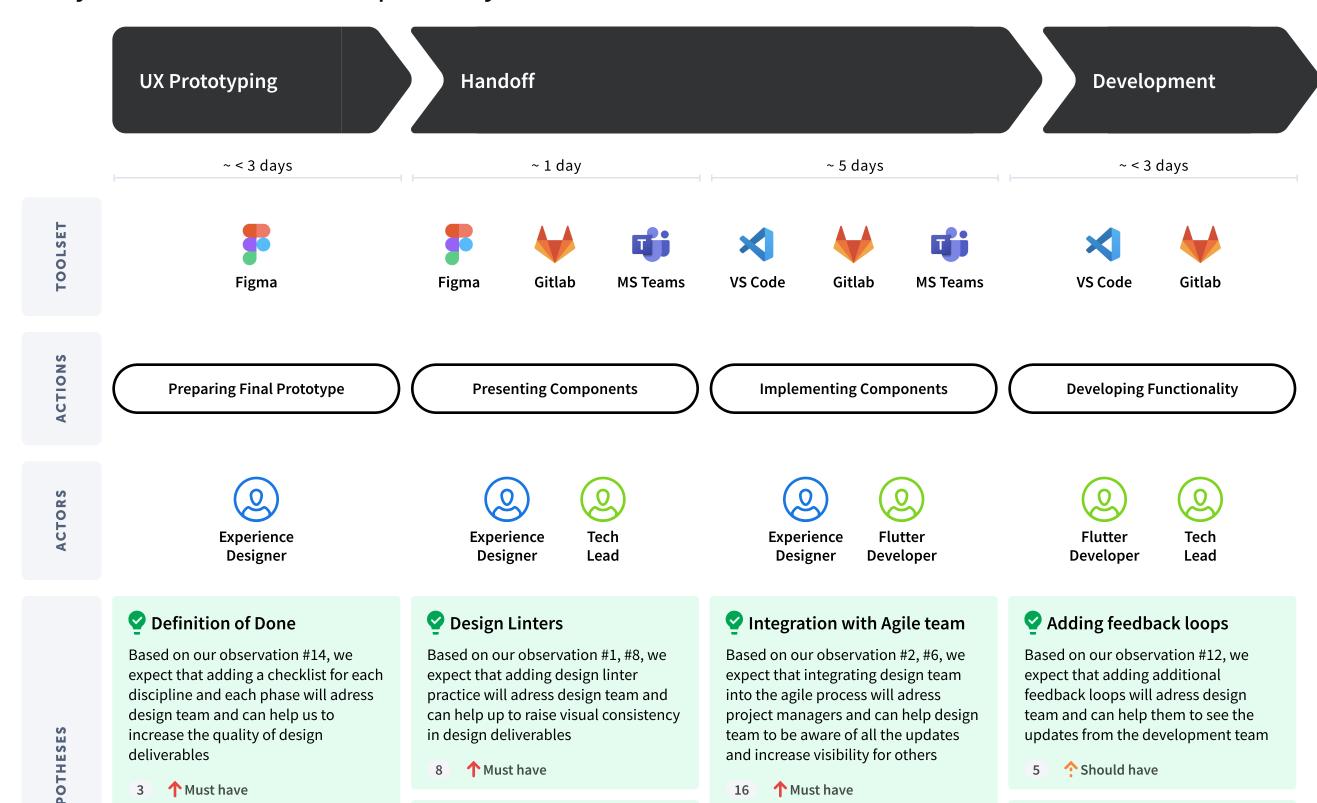
Deliverables

Is the main result of all the activities and ceremonies. Each discipline has it's own deliverables at each phase of the process.

By capturing deliverables we are able to see which disciplines are **creating** results and how and when this **results** are **used by others**

Understanding the journey map

Always cover create and update cycle



✓ Visual regression tests

Cigmo Tutorial for EE Dov

ASSESS THE PROCESS

Conclusion

With a prioritized and approved roadmap

~ 6 days

Average Time Spent on the handoff
We have couple hypotheses how to
improve it and unlock new possibilities

~ 3

Actors are involved

In ideal case we need to make sure that the amount of communication gaps is low ~ 90%

Manual work

There are a lot of things that we can automate with pre-made scripts and integrations

Toolset







VS Code



٩

Figma Gitla

MS Teams

Optimize and scale the process

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Optimize



Goal

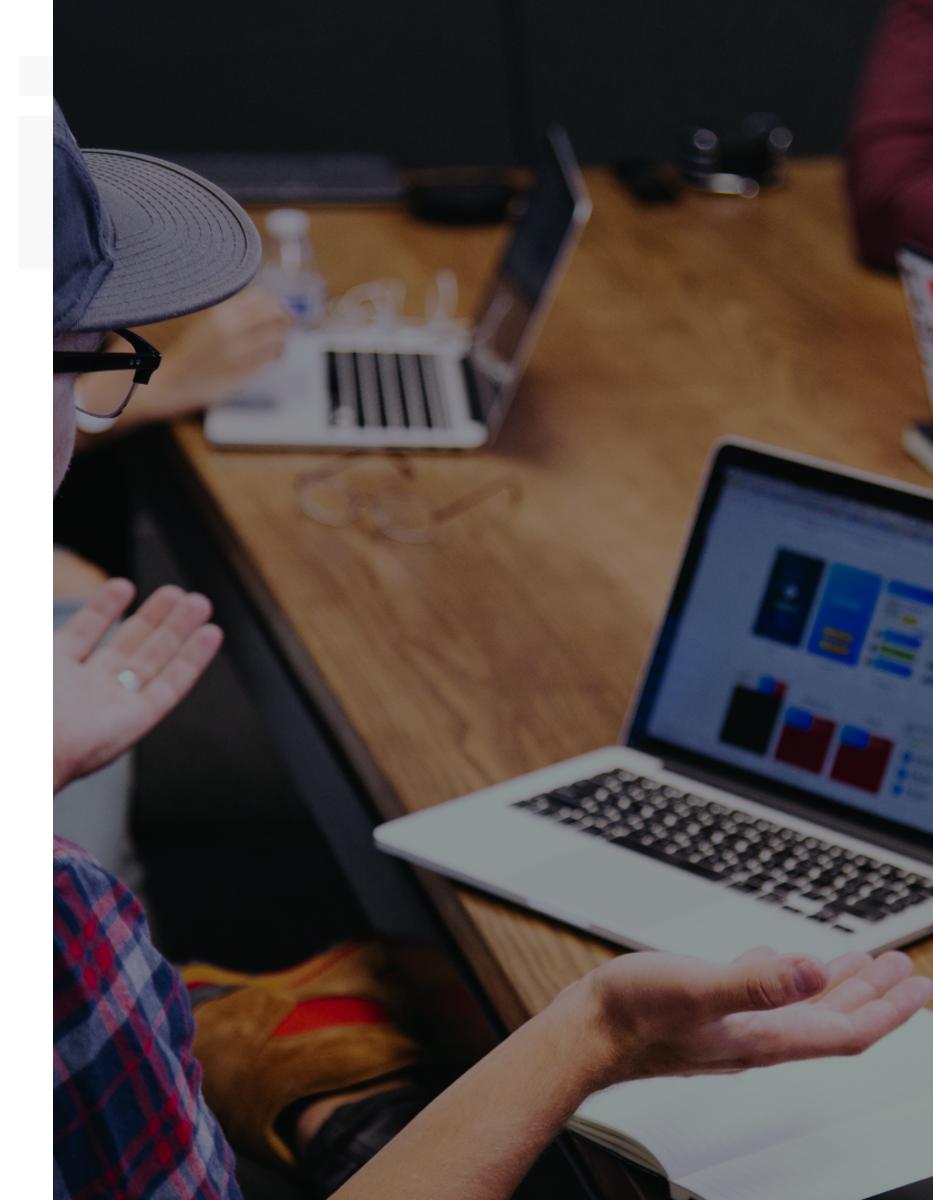
Is to present all available solutions for specific challenges and test it with a small group of people. Gather all **feedback** and **optimize** the way of how design teams are working

Activities

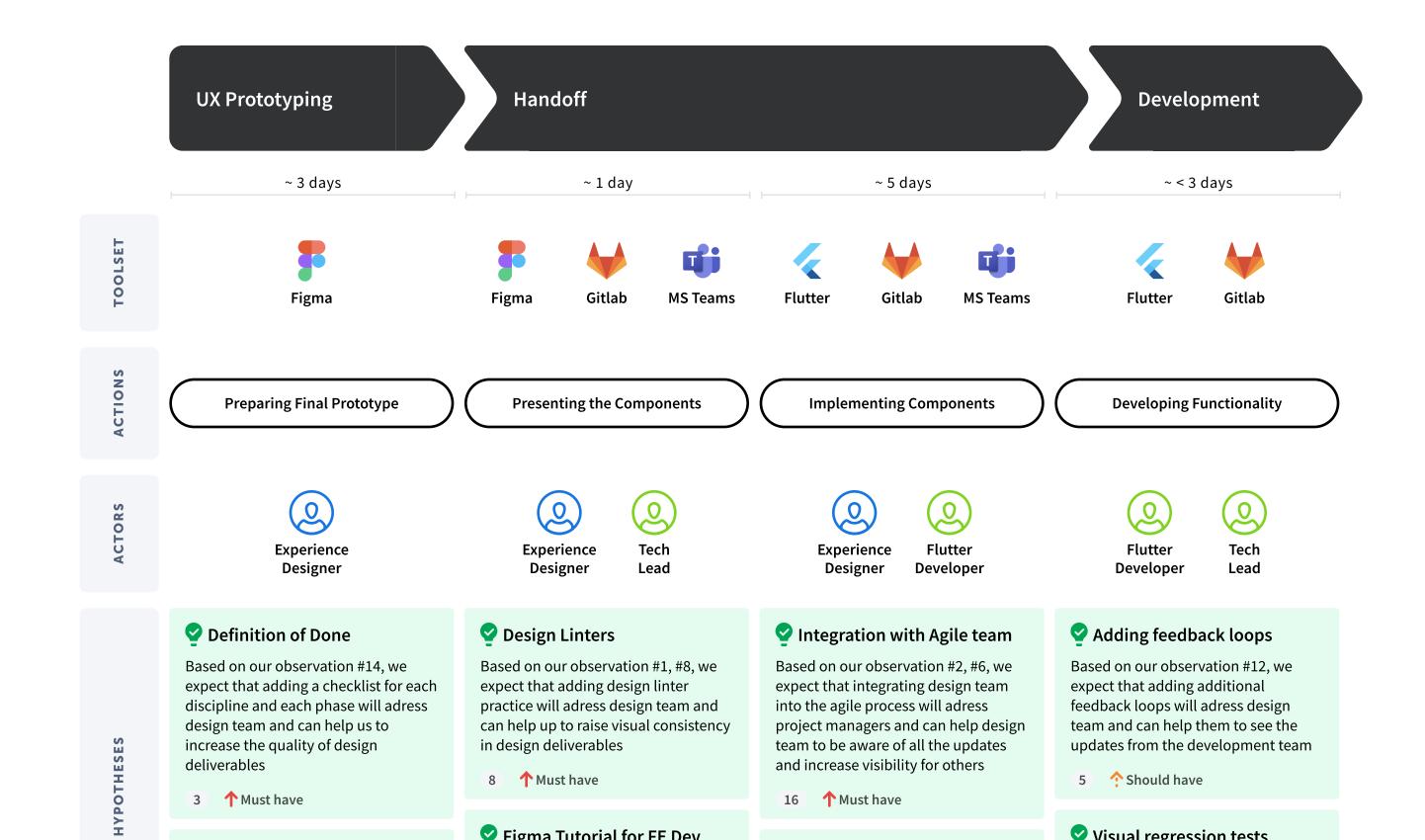
- Workflow Analysis
- Desk Research
- Usability testing
- Demo and Decisions

Outcomes

- Pipelines/Use Cases/Detailed Flows
- Available Solutions for specific challenges. Business Values and Implementation Cost
- Validated hypotheses, insights, feedback and detailed flows
- Practice Report. Onboarding materials, milestones and specified focus groups or streams

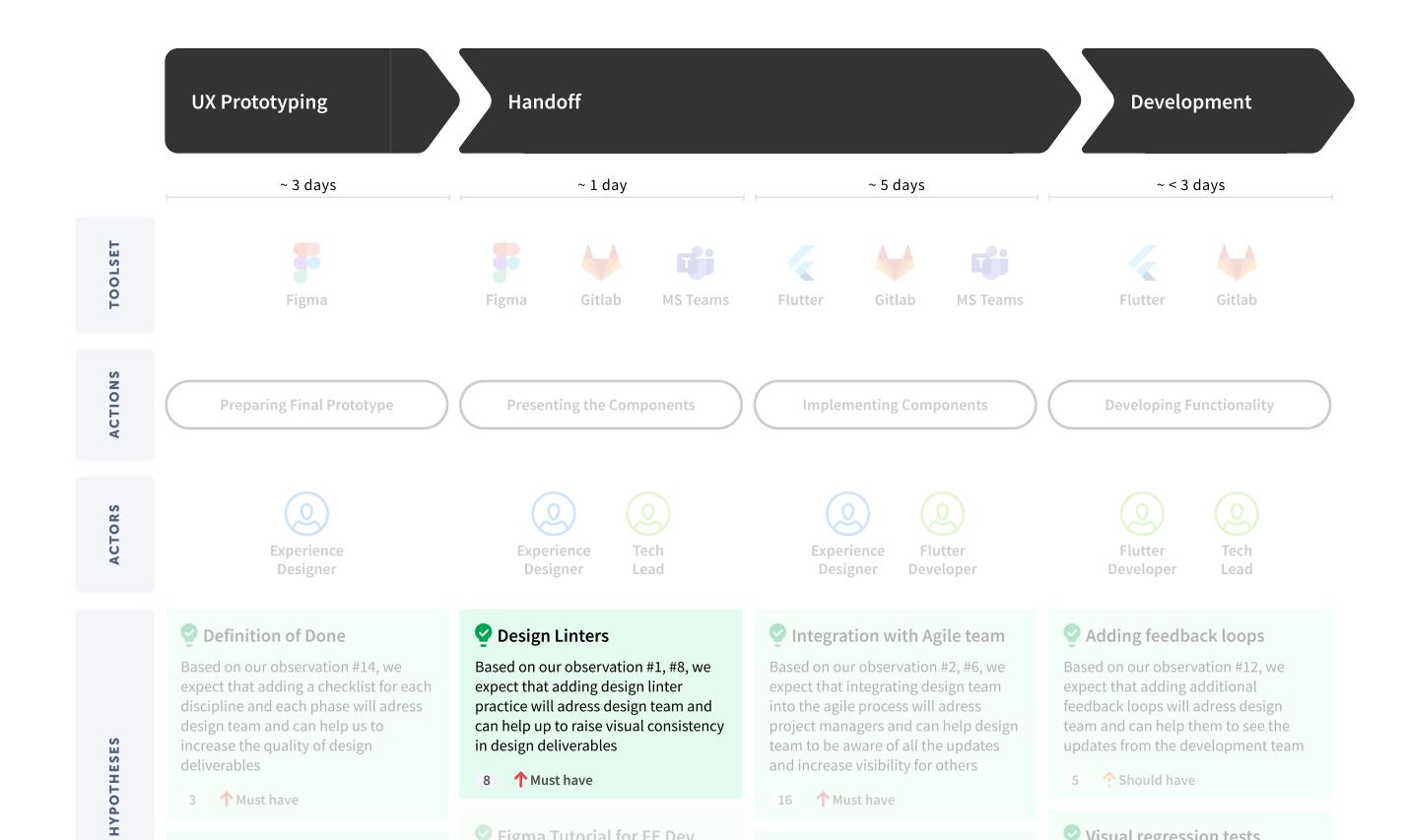


Understanding the journey map



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Understanding the journey map



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Testing Results Overview

Each hypotheses are tested to gather early feedback

Goal

Deliver Consistent Solutions from Design team

Hypothesis

Based on our observation, we expect that by implementing **Design Linter practices** for Experience Designers we can deliver 100% consistency in text styles

Participants



Alina Miadzelets
Experience Designer



Aliaksandr Dudzinski Senior Experience Designer

Previous Observations

27.9%

Current External Library Usage in project

Testing Results Overview

Each hypotheses are tested to gather early feedback

Goal

Deliver Consistent Solutions from Design team

Hypothesis

Based on our observation, we expect that by implementing **Design Linter practices** for Experience Designers we can deliver 100% consistency in text styles

CONFIRMED

~ 30 mins

Average Time Spent on the practice Instead of couple days of manual work

\$3_{/mo per member}

Price to scale the practice By using the team version plan

~ 30%

Manual work

With the opportunity to develop a plugin that will replace all styles automatically

Toolset





Gitlab





VS Code









Scale



Goal

Is to scale selected practices through out the organization. Make sure that the suggested solutions are easy to **follow** and easy to **onboard** new designers and other disciplines as well

Activities

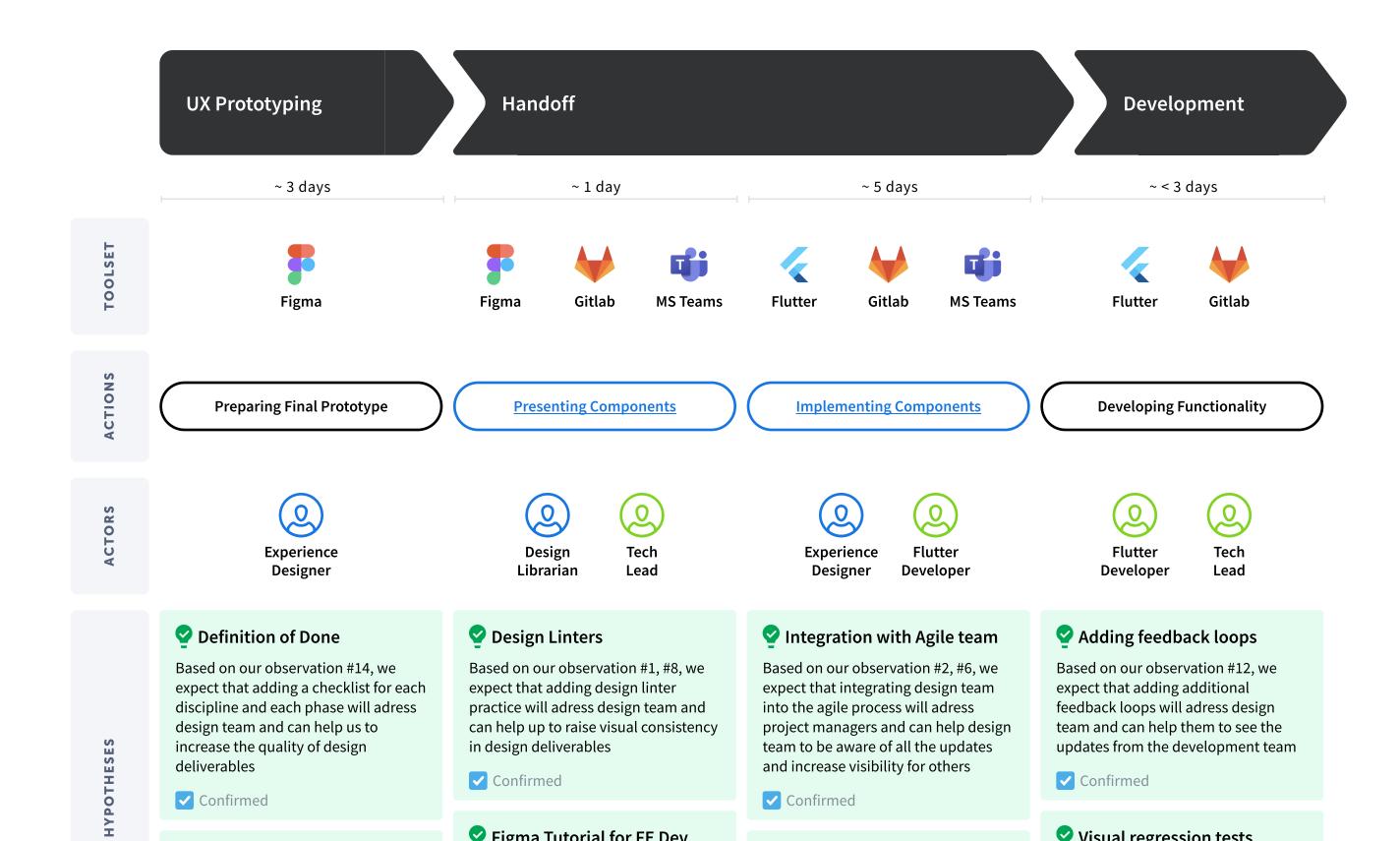
- Consulting
- Suggested Practice Improvement
- Support
- Trainings
- Engagement Workshops

Outcomes

- Consulting Report with all the feedbacks, cases and feature requests for automation
- Practice Materials. Detailed onboarding materials with videos, FAQ and things to improve in the future. Contact details for support



Understanding the journey map



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Detailed Flows

"Presenting components" step in details



Ideas of how we could improve the efficiency by automating the routine work

Pro Tips

Some notes from the experts with some best practices and recomendations

1 Feedback

Capturing feedback for the future improvements

Detailed Flows

"Presenting components" step in details

Automations

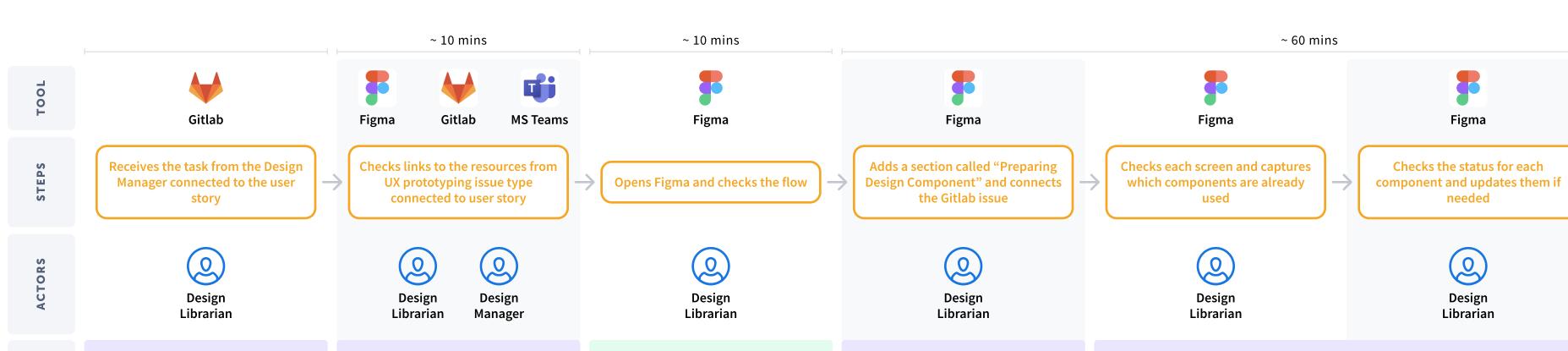
Ideas of how we could improve the efficiency by automating the routine work

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Feedback

Capturing feedback for the future improvements



O L H C

Gitlab Issue Templates

To make sure that the quality of all the deliverables is consistent around all streams we need to have a common templates based on the product maturity model

Ceremony Agenda

Need to prepare and event template with the goal of the meeting and detailed agenda to make sure that we are not forgetting anything

Pro Tips

It's better to access from the Gitlab resources section to find the right file and the page

Table of Contents

We can create an automation that will generate specific sections in Figma mapped with the Gitlab

☆ Feedback

From interviews people are struggling to create issues manually and it takes a lot of time that could be automated

Component Analysis Automation

This process can be easily automated. We already have a script that makes an analysis of all used components from the selected screens

Other Deliverables

Roller Guide

created by Ilya Gorchakov, last modified by Farid Sabitov on May 04, 2020

Table of Contents:

- Why do we need a Design Linter?
- Video Tutorial
- How to use
- ResourcesFAQ

Why do we need a Design Linter?

Roller Plugin helps us to have a Design Linters on the project. Design Linters are used to make sure that we are providing consistent solutions in our design deliverables. It can analyze colors, typography and other styles that we specified in our prototypes. Roller in Sketch can show us the inconsistencies only in text styles.

Video Tutorial

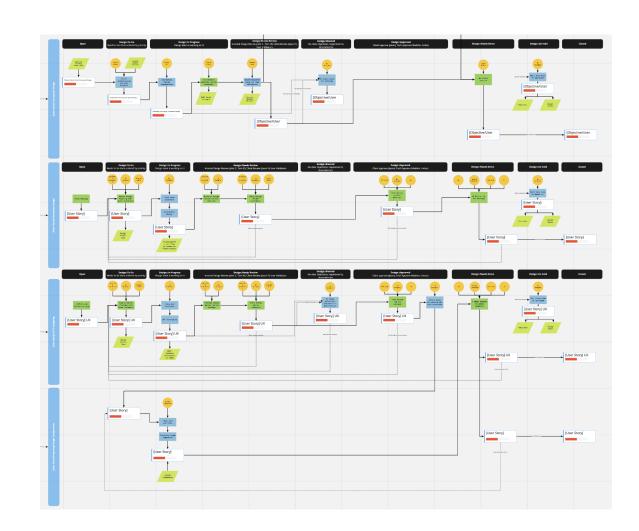


How to use



Detailed onboarding flow

With full explanations, resources, contact points and FAQ section



Integration with the Agile team

How the new process will affect the issue tracking platforms like Jira

Conclusion

It's not only about optimizing the efficiency but also about unlocking new possibilities

Automate the process

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Automate



Goal

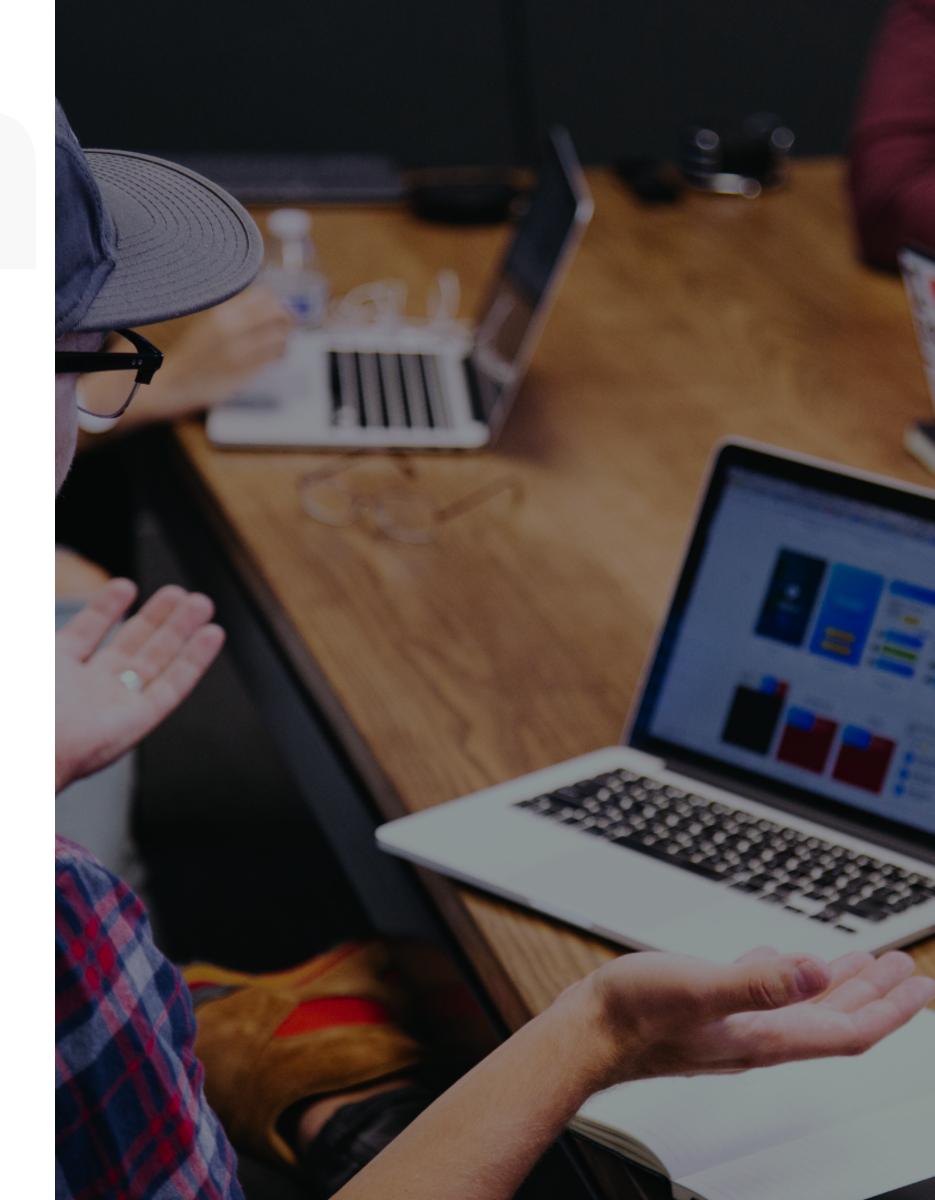
Is to **automate** the routine work. Make sure that design team spends more time on creating design rather than spending time on some **simple tasks**

Activities

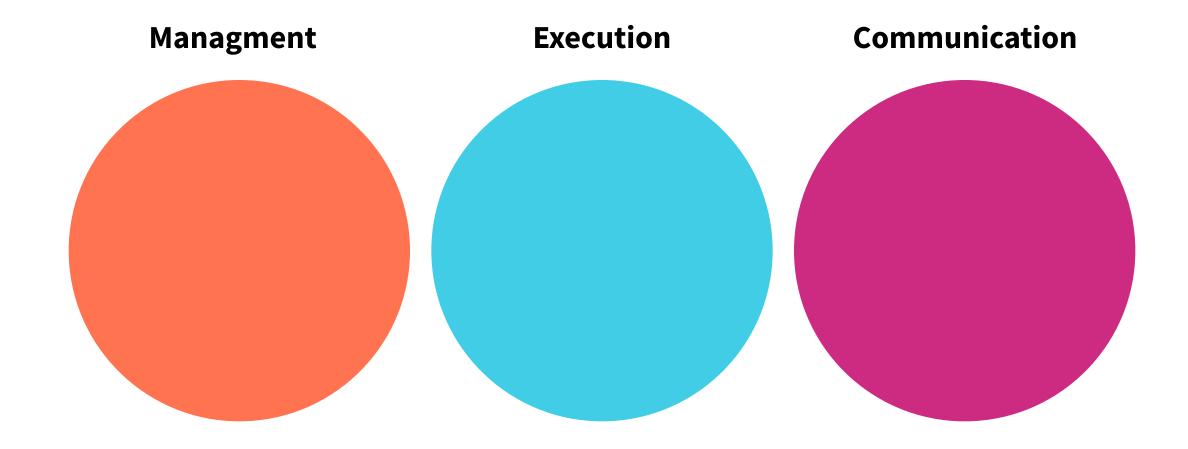
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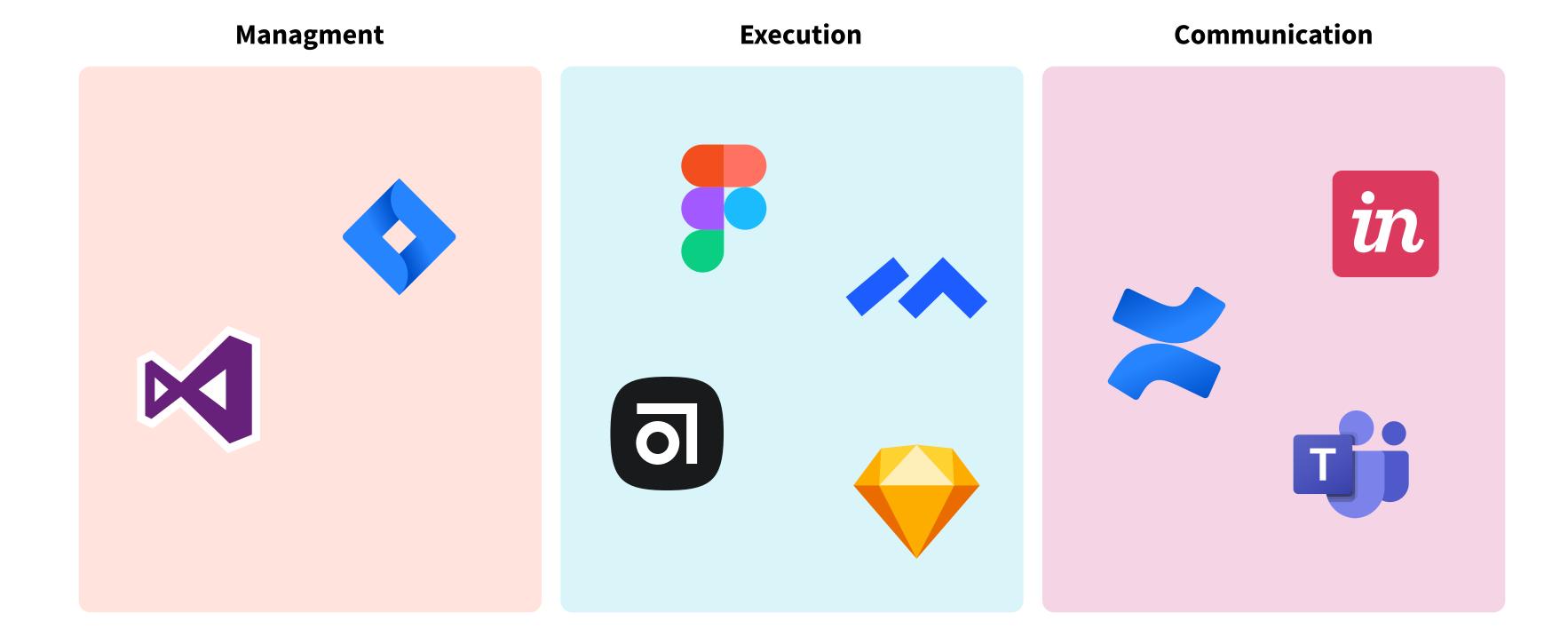
- Pipelines/Use Cases/Detailed Flows
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How to start?

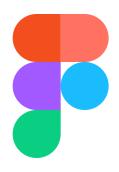


How to start?

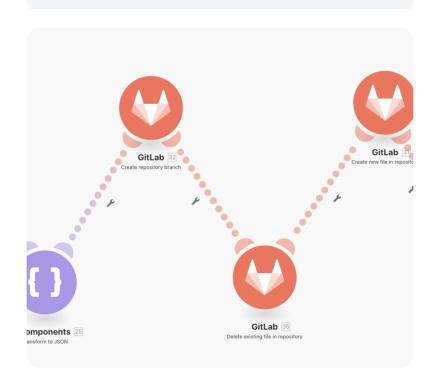


AUTOMATE THE PROCESS

How to start?



INTEGRATIONS



https://www.integromat.com/

API

elopers REST API Plugins Embeds My apps Log (

Introduction

Welcome to Figma, the world's first collaborative interface design tool. Figma designers to create and prototype their digital experiences - together in real-tir one place - helping them turn their ideas and visions into products, faster. Figr mission is to make design accessible to everyone. The Figma API is one of the aim to do that.

nd styles

Beta

The Figma API supports read access and interactions with Figma files. This gi ability to view and extract any objects or layers, and their properties, so you ca them as images outside of Figma. You can then present your designs, connec

https://www.figma.com/developers/api

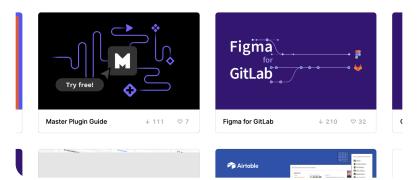
What can I do with the Figma API?

PLUGINS

xplore files and plugins made just for Figma

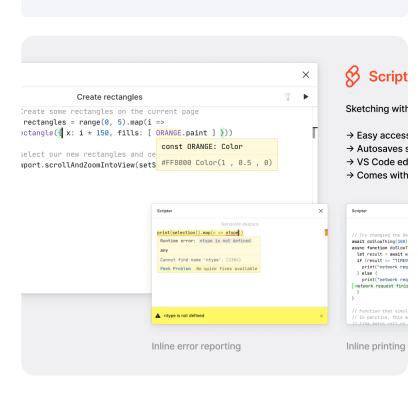
Explore, install, use, and remix thousands of files and plugins

 Design Systems
 Wireframes
 Illustrations
 Icons
 Typography
 Mobile Design
 W



https://www.figma.com/community

SCRIPTS



https://www.figma.com/community/plugin/ 757836922707087381

Figma Scripts



FIGMA SCRIPT

Component Anatomy



PEOPLE INVOLVED CL×4, DL×1

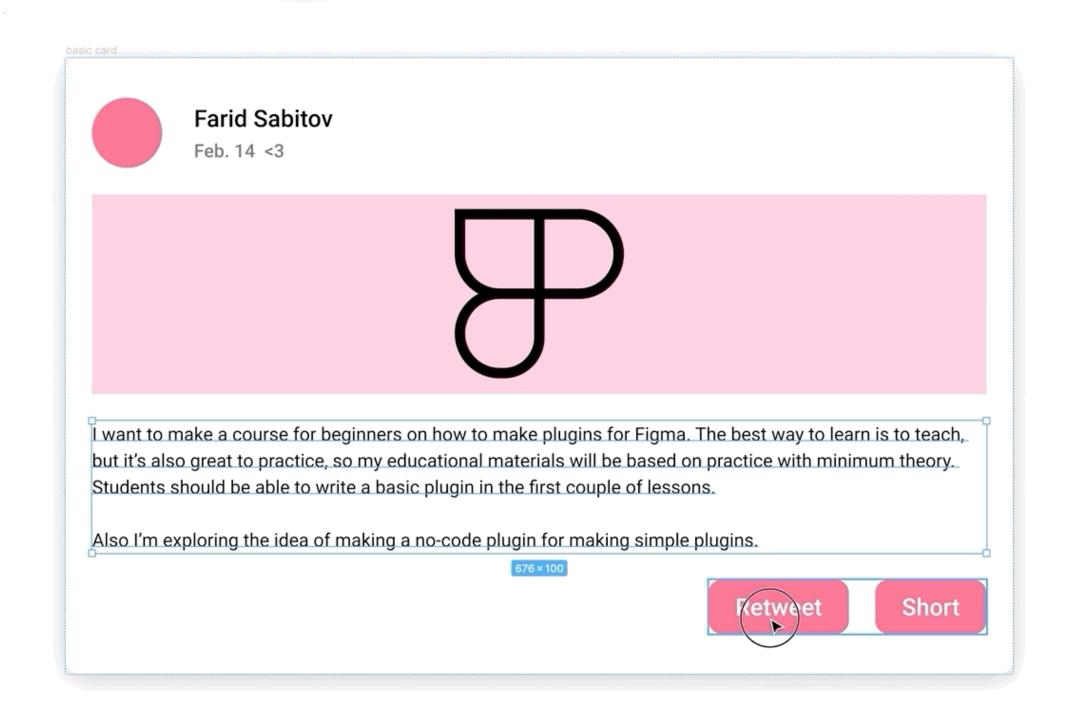


SAVED TIME PER WEEK 12 hours



SUPPORT DIFFICULTY Easy

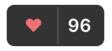
Figma Plugins





FIGMA PLUGIN

Spacing Manager











SAVED TIME SUPPORT DIFFICULTY
6 hour Medium

Figma API

Generate design tokens directly from Figma API

```
### Get style variables from Figma
npm run designVariables
...
```

Colors based on Theme

Typography based on Theme

Effects based on Theme

Spacers

Border Radius

Grids



JS typoThemesContentsAndMixin.js

FIGMA API

Design Tokens





• 0 0

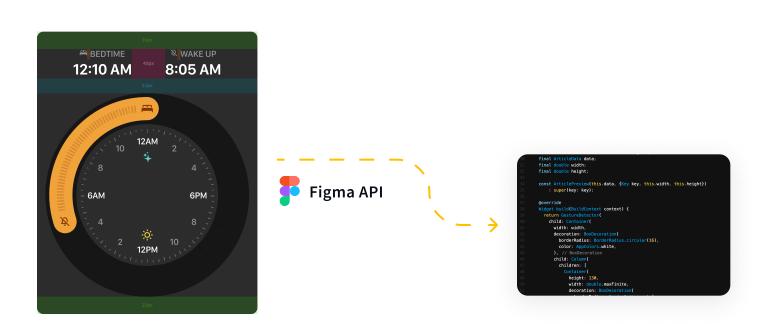
PEOPLE INVOLVED CL×4, DL×1

SAVED TIME PER WEEK 2 hour SUPPORT DIFFICULTY Easy

```
-color-p-neutrals-850: #333536;
-color-p-primary-300: #dc9563;
-color-p naimani E10 #437337.
-color-p font-size: var(---font-size-actions-button-large);
-color-p line-height: var(---line-height-actions-button-large);
            font-family: \ var(---font-family-actions-button-large) \ ;
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 color-p%actions-link-medium {
            font-size: var(---font-size-actions-link-medium);
            line-height: var(---line-height-actions-link-medium);
```

Figma API

Generating PNG overlays directly from Figma to see visual inconsistencies in Flutter











FIGMA API

Figma Flutter Preview









Follow for More

We will post the released plugins that you saw today on Twitter and LinkedIn

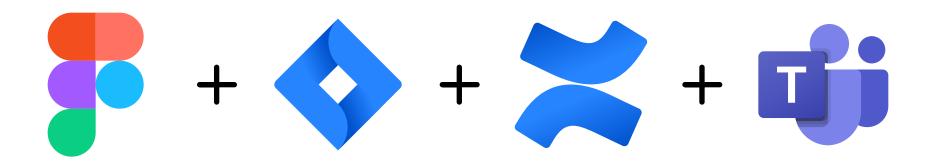


twitter.com/_Continuum

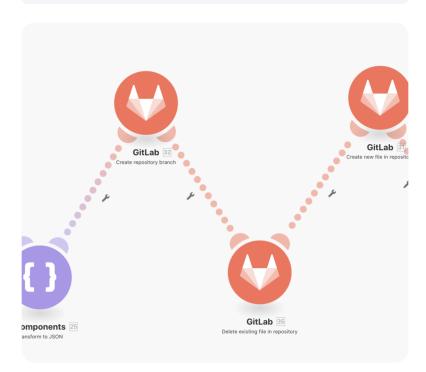


twitter.com/faridsabitov

Conclusion



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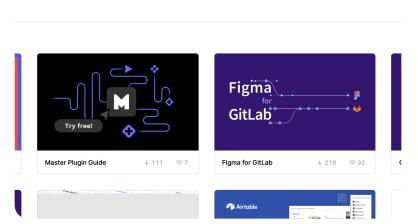
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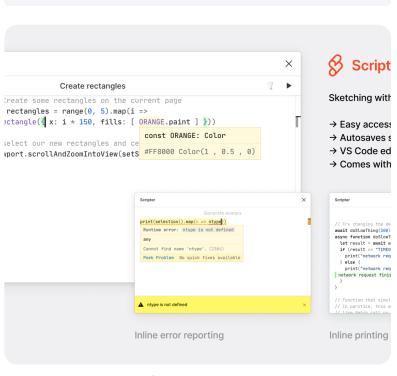
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Explore, install, use, and remix thousands of files and plugins



https://www.figma.com/community

SCRIPTS



https://www.figma.com/community/plugin/ 757836922707087381

DesignOps Consultancy Approach

By implementing design thinking into DesignOps we are able to understand and validate problems first and then experiment with our approach with the recommended solution.

BUSINESS VALUE

- Premade and tested solutions that can be scaled to the organization with a short period of time;
- Help de-risk development by creating a design centric organization;
- Drives operational design approach and adapts design to shifting client needs;
- Creates efficiencies by creating tools, sharing strategies and connecting people

Assess DISCOVER RESEARCH PERIM **Optimize Automate** SUPPOR ANALYZE ONBOARD ENGAGE Scale

How to start your journey

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Maturity Levels

Of Design Operations in your company

CLEAR PROCESSES (NOVICE)

SCALLING PRACTICES (INTERMEDIATE)

AUTOMATISATION (ADVANCED)

Knowledge Base with all the materials

Every team knows how to work with each other

Clear responsibilities and growth paths

Maturity Levels

Of Design Operations in your company

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Trainings, mentoring groups, conferences

Onboarding materials, automated tests, gathering feedback

Operation Assessment materials

Adaptation Materials **AUTOMATISATION (ADVANCED)**

Maturity Levels

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Operation Assessment materials

Adaptation Materials AUTOMATISATION (ADVANCED)

Advanced techniques to automate the work

Open source projects

Global Market Recognition

Leaders on the market

Invest in tools for a better market recognition to



Airbnb.design

Has products, resources and knowledge



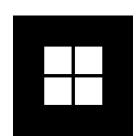
Facebook.design

Has products, resources and knowledge



Design.google

Has products, resources and knowledge



Microsoft

Has products, resources and knowledge



Design.gitlab.com

Has products, resources and knowledge



Salesforce

Has products, resources and knowledge



Spotify.design

Has resources and knowledge only



Dropbox.design

Has resources and knowledge only



Atlassian.design

Has resources and knowledge only



<u>Uber</u>

Design System only



Easier to promote

Based on https://medium.com/@faridsabitov stats

Stories Responses Series				
Date ↑	Views	Reads	Read ratio	Fans
Ultimate Jira Guide for Large Design Teams 9 min read · In DesignOps Today · View story · Details	906	256	28%	16
Triple Loop Product Lifecycle. Learn, Build, 8 min read · In DesignOps Today · View story · Details	1.7K	545	31%	36
Organising Chaos in Design 01: Project Types 7 min read · In DesignOps Today · View story · Details	615	276	45%	14
Best practices of artboard naming in Sketch 4 min read · In DesignSpot · View story · Details	4.5K	2.1K	48%	43
Sketch Plugin: Generate connection flow arr 4 min read · In DesignSpot · View story · Details	17.1K	4.7K	28%	83

4x

the amount of views
for the tools and plugins in
comparison to frameworks and
practices

Personal Advices

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✓ Do analysis of your current process to find the weak spots



- ✓ Do analysis of your current process to find the weak spots
- Try to automate the routine work



- ✓ Do analysis of your current process to find the weak spots
- Try to automate the routine work
- Allow others to work on the things that are more important



- ✓ Do analysis of your current process to find the weak spots
- Try to automate the routine work
- Allow others to work on the things that are more important
- Simplify the onboarding process



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- Simplify the onboarding process
- Brand awareness to attract best talents in the world



- ✓ Do analysis of your current process to find the weak spots
- Try to automate the routine work
- ✓ Allow others to work on the things that are more important
- Simplify the onboarding process
- Brand awareness to attract best talents in the world
- DesignOps gives more time for creativity. You don't need to spend time to fix Figma or move tickets in Jira

PERSONAL ADVICES

Why Operations are important?

The World is changing. Just making it right is not enough. Speed and quality is the competitive advantage



AUTOMATIONS IN DESIGNOPS

Lets' stay in touch!



Farid Sabitov

sabitov.me



Thank you!