

Remote Service Design

a transformation case study

Alana Washington June 2022



Uber



Uber **Eats**



Uber Freight



Carriers



Internal Operations



Shippers



Our Shippers

All facing the same headwinds:

hipper Platform		UF Enterprise API integrations with TMS
Small Business	Mid Market	Enterprise

Demand outpacing supply.

Carrier fuel prices and insurance rising rates driving costs up.

Basically in February of 2021, my nightmare happened

"Who here knows what our most recent Shipper NPS score is?"

- CEO



So, I did my homework.

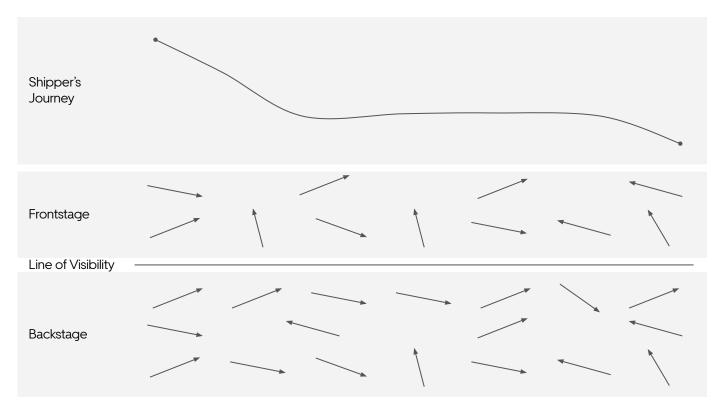
- 1. What aren't we getting right about shipper service, that we should be?
- 2. What evidence do you have?

NPS Sales Emails **AM Emails External Perception** Survey

Pulse Survey



My hypotheses



Shippers start happy with us, but we're dropping the ball at critical points in their journey.

In the balance between tech & people, we're leaving touchpoint gaps.

We're stepping on each others' toes & we're not all working towards the same goal.

My hypotheses



Front stage

Line of Visibility

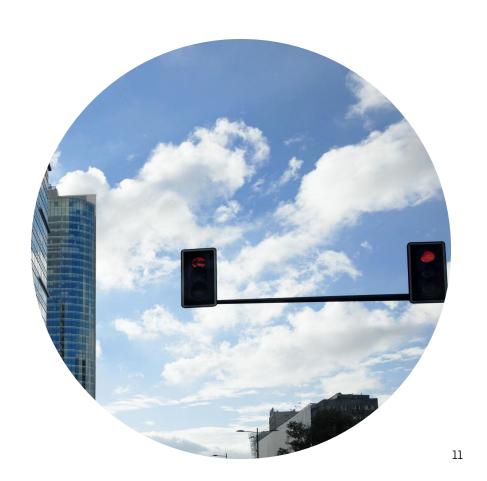
Backstage

80% Teamwork

20% Stuff we need to build

Source: Photo by Annie Spratt on Unsplash

Org Psychology & Service Design & Naivete & Organizational clout.





"I do love a locker room. It smells like potential."

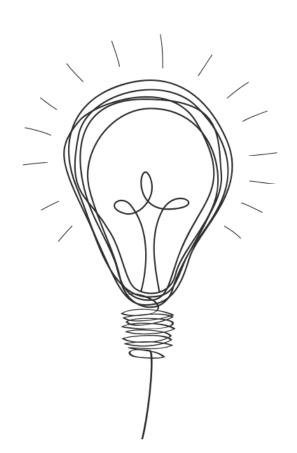
Ted Lasso



"I do love a workshop." It smells like potential."

Me

First principles = solve the people problem, solve the service.



A High
Performing
Team is
enabled by 5
conditions

Psychological Safety

Dependability

Structure & Clarity

Meaning

Impact

Source: re:Work and Tavistock Institute

High Performing Team Conditions

- 1. Psychological Safety
- 2. Dependability
- 3. Structure & Clarity
- 4. Meaning
- 5. Impact

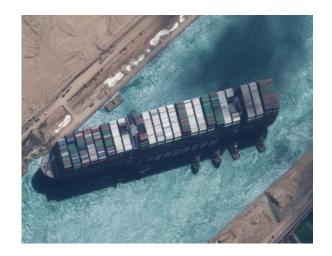
Service Design Methodologies

- 1. Workshop Best Practices
- 2. Everyone's Commitment
- 3. Service Blueprinting
- 4. Voice of the Shipper
- 5. Momentum





To ensure success



Enlist helpers & empower them.

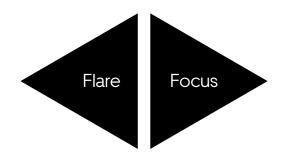


Everything is in pencil. Nothing is precious.



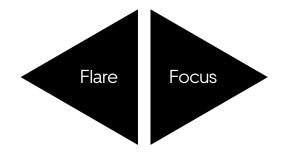
If we're doing design therapy, create space for leaders to fall apart, together.

All three days had the same rhythm



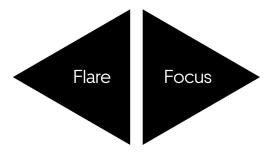
Day 1: Research Deep Dive

Goal: Alignment on problem definition with supporting evidence



Day 2: Service Blueprinting

Goal: Empathy building; ID gaps; connect backstage pain to front stage misses

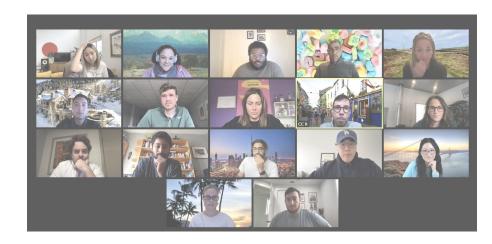


Day 3: Ideation & Prioritization

Goal: Decide collectively what to solve for & brainstorm some ways to solve

60 reps from all teams participated

- Co-created 2 Service Blueprints
- Identified 6 systemic "Big Rocks"
- Ideated 150+ potential solutions
- Voted on 9 initial concepts



I was so proud of us!

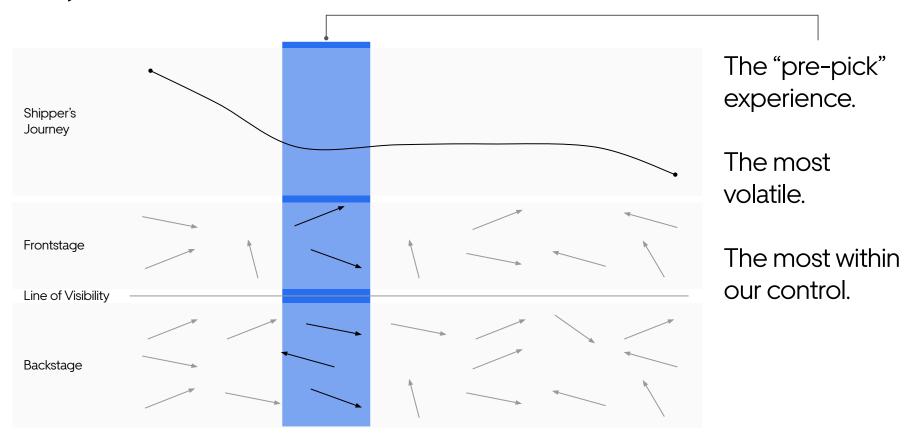


Leadership, look at what we did! 9 concepts! Big rocks! Team alignment!



"Pick **one** use case. Pilot an idea. See if it works."

So, we did.



We narrowed our 90-day focus on three elements

Strategic *and* cranky accounts.

Trialing the cross-functional team of our dreams.

Defining, delivering on & monitoring 4 critical SLAs.

We found... success!

NPS

Double digit improvement NPS for pilot vs. org-wide avgs

Ops

Decreased ops cost per load

CSAT

Customer service scores vs. comps

Margin

Improved on both sell-to-market and buy-to-market

OTP

On-time-pick up improvements

4 SLAs

Deployment and adherence to SLAs influenced the success



We turned service around in one area.

Now, we scale.



Things I learned

Work double-time with your crankiest internal team voices.

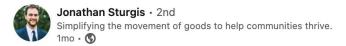
Show your work as you go - informally, formally, however you can.

Pick your leadership partners wisely & pick a point to break from 'side of desk' to full-time ownership.

And always know where your "time machine" button is 😓



Humble brag



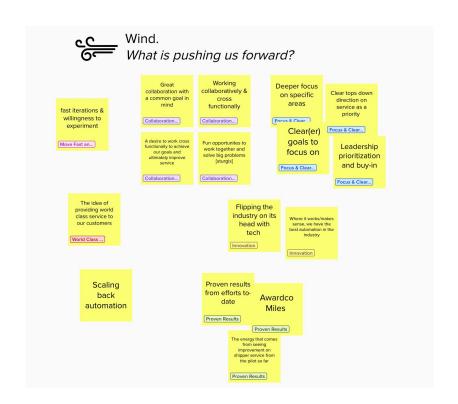
Congrats to the Service Pilot Team who took home the hardware for Collaboration of the Year at Uber Freight's 2022 Freight Fest!

It is amazing what this huge cross-functional team operationalized to positively impact our customer experience, all while working from home.

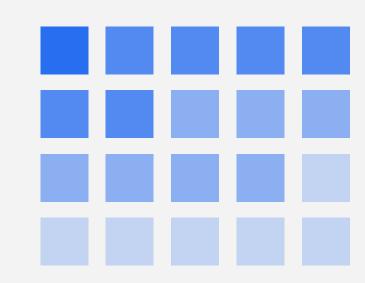
Big wins all around, and great seeing everyone together!

#customerobsessed #serviceexcellence





Our work isn't over, but - it's easier



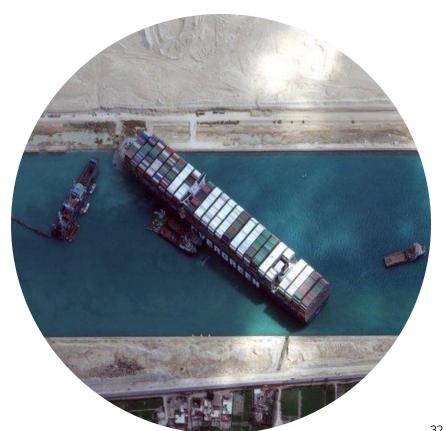
Org change is less about the *what*, and more about the *how*.

We showed the org *how* to change.

Kotter's Org Change Model

- 1. Create urgency
- 2. Form a powerful coalition
- 3. Create a vision for change
- 4. Communicate the vision
- 5. Empower action
- 6. Create quick wins
- 7. Build on the change
- 8. Make it stick

At the end of the day the recipe for changing a thing like service is



Org Psychology & Service Design & Naivete & Organizational clout & A 'lil help from my friends.



Thanks for listening.