

Leveraging Civic Design to Advance **Equity** and **Rebuild Trust** in the US Federal Government

How civic design can and should be used to address
complex problems government is trying to solve



Aaron Stienstra & Lashanda Hodge

“ The idea of citizen participation is a little like eating spinach: no one is against it in principle because it is good for you...a revered idea that is vigorously applauded by virtually everyone.

– Sherry R. Arnstein, “A Ladder of Citizen Participation,”
Journal of the American Planning Association



We'll Talk About:

- The Equity Executive Order
- Its role in shaping the work that we can and should do
- What equity means in this context
- The relationship between equity, Customer Experience, and trust
- Our involvement at different but intersecting and complementary levels



Introductions

We Are
Designers
Helping
Government
Agencies **Solve**
Complex
Problems



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FEDERAL – ADMIN. LEVEL

CUSTOMER EXPERIENCE

EQUITY

**EQUITY LEARNING
COMMUNITY PROGRAM**

EQUITY

CUSTOMER EXPERIENCE

HUD – AGENCY LEVEL



FEB '21

MAR

APR

MAY

JUN

JUL

AUG

SEP

OCT

NOV

DEC

Use systems thinking to understand stakeholder needs in the context of other priorities, directives, and obligations

Series of sessions and virtual forum for learning, sharing and guidance

Respond to priorities and directives in the context of agency mission and customer needs

End of 2020

Tipping Point

COVID-19 Pandemic

Climate Crisis

Civil Unrest

Weakened Policy



Photo by [Larry Costales](#) on [Unsplash](#)



Photo by [Koshu Kunii](#) on [Unsplash](#)





BRIEFING ROOM

Executive Order On Advancing Racial Equity and Support for Underserved Communities Through the Federal Government

JANUARY 20, 2021 • PRESIDENTIAL ACTIONS

By the authority vested in me as President by the Constitution and the laws of the United States of America, it is hereby ordered:

Section 1. Policy. Equal opportunity is the bedrock of American democracy, and our diversity is one of our country's greatest strengths. But for too many, the American Dream remains out of reach. Entrenched disparities in our laws and public policies, and in our public and private institutions, have often denied that equal opportunity to individuals and communities. Our country faces converging economic, health, and climate crises that have exposed and

Executive Orders



Public domain



Public domain

Affirmatively advancing equity, civil rights, racial justice, and equal opportunity is the responsibility of the whole of our Government

Address the historic failure to invest sufficiently, justly, and equally in underserved communities

A historic movement for justice

Allocating federal resources to advance fairness & opportunity

Comprehensive approach to advancing equity for all

Provide everyone with the opportunity to reach their full potential

Promote equity in the budget

Civil Rights

Develop policies designed to advance equity

Equitable Data

Identifying methods to assess equity

Equal opportunity is the bedrock of American democracy.

Redress inequities

Interagency process

Improvement of communities that have been historically underserved, which benefits everyone

EXEC. ORDER **13985**

An ambitious whole-of-government equity agenda that matches the scale of the opportunities and challenges that we face.

For too many, the American Dream remains out of reach

“Equity” means the consistent and systematic fair, just, and impartial treatment of all individuals

Consult with members of communities

Remove systemic barriers

Employ pilot programs

Our Orientation to the Equity Work

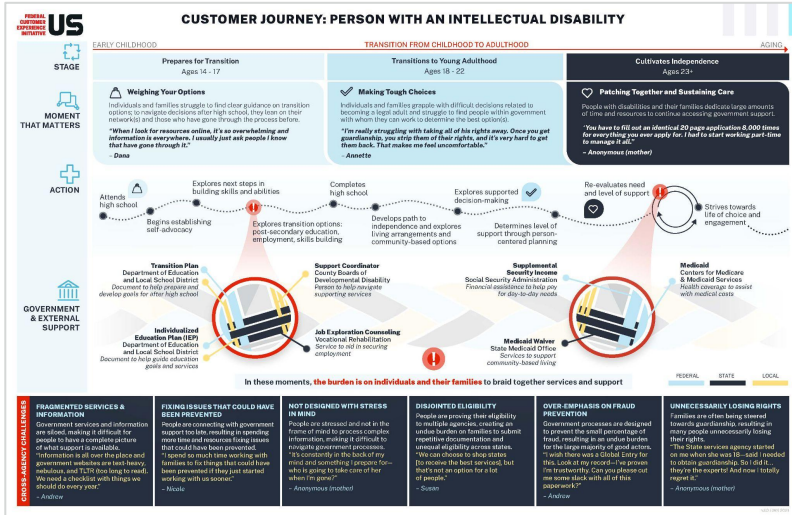


Image: hud.gov/topics/fair_lending

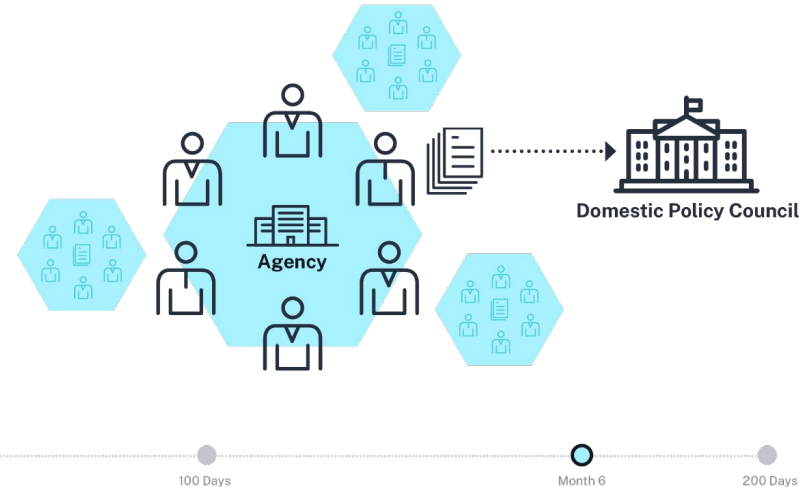
Federal Customer Experience
Policy, Management, Human-Centered Design

Dep. of Housing and Urban Development
Fair Housing / Systems Thinking

Implementation at Federal Level

Getting Started and Producing a Program

- Created a 'getting started guide' for looking at equity assessments through a service delivery lens
- Convened a small team of cross-functional experts
- Coordination with the Domestic Policy Council
- Integrated a civic design approach and practices



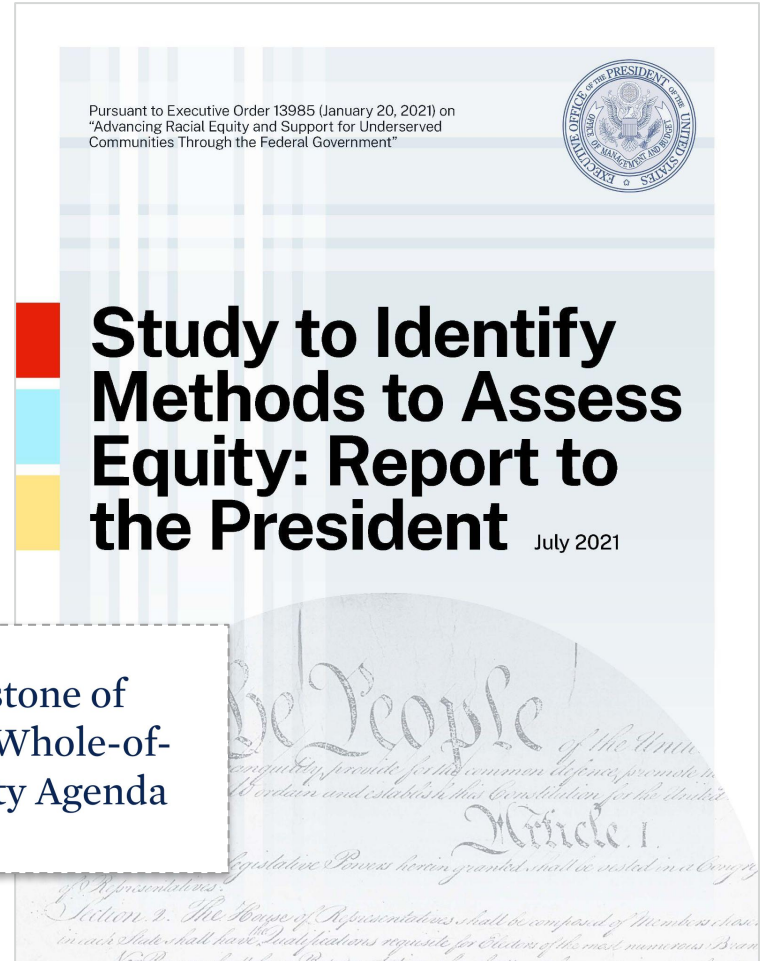
Implementation at Federal Level

Leveraging Design Methods to Meet and Lead this Moment

A centerpiece of the effort is building an **Equity Learning Community and Program** based on the needs of our Federal agency partner stakeholders

25+

Virtual learning sessions open to every Federal employee



BRIEFING ROOM

Meeting a Milestone of President Biden's Whole-of-Government Equity Agenda

AUGUST 06, 2021 • BLOGS

[Report to the President](#)



FEDERAL – ADMIN. LEVEL

CUSTOMER EXPERIENCE

EQUITY

Equity Learning Session:
Defining a Service Experience

Equity Learning Session:
Stakeholder Engagement

Feedback

Feedback

**EQUITY LEARNING
COMMUNITY PROGRAM**

Used HUD as an example
illustrate service definition

Shared stakeholder engagement
methods used by HUD

EQUITY

HUD Design Activity:
Map the Customer Experience

**Define Research/Engagement
Goals and Begin Outreach**

CUSTOMER EXPERIENCE

**Define
System Forces**

**Define Agency
Power and Levers**

HUD – AGENCY LEVEL



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You can't
have **Good
Customer
Experience**
without
Equity

Traditional CX



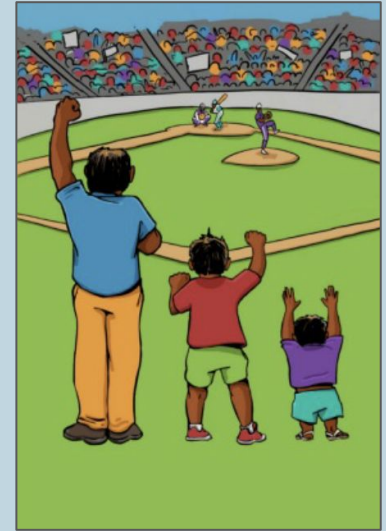
Assume everyone benefits
from same support

OK CX



Everyone gets the support
they need

Good CX



Causes of inequities or
barriers are removed

At the Agency Level

1

Develop **shared understanding** and **problem frame** through **collaborative** workshops, thinking about the experience and the system

2

Engage with **people** to understand their experiences and needs first-hand to further **explore the problem** and **build partnerships**

3

Co-develop new ideas and solutions and vet them with **people**



We are here

At the Agency Level

1

Develop **shared understanding** and **problem frame** through **collaborative** workshops, thinking about the experience and the system



At the Agency Level

2

Engage with **people** to understand their experiences and needs first-hand to further explore the problem and **build partnerships**



At the Agency Level

3

Co-develop new ideas and solutions and vet them with **people**

Up Next

The screenshot displays a digital workspace for a co-design session. At the top, the title "Co-design session" is followed by navigation icons for back, forward, home, search, checkmark, refresh, and a user profile icon labeled "1".

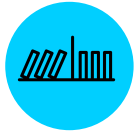
On the left is a vertical toolbar with icons for document, speech bubble, star, grid, image, list, arrow, and pencil. At the bottom left is a circular profile icon labeled "LH".

The main workspace contains three panels:

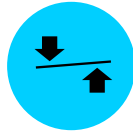
- Agenda:** A list of three items: 1. Icebreaker, 2. HMW prioritization, and 3. Brainstorm.
- How Might We...:** A 3x3 grid of purple squares.
- Brainstorm:** A 3x3 grid of light blue squares.
- Prioritize:** A 2x2 matrix with colored quadrants: top-left is green with a small purple square and labeled "Do Now"; top-right is pink and labeled "Do Soon"; bottom-left is yellow and labeled "Do Later"; bottom-right is orange and labeled "Reassess".

At the bottom right, there are three circular icons: a smiley face, a profile icon labeled "LH", and a plus sign.

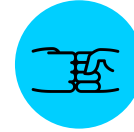
Power dynamics can be leveraged for greater good and equitable outcomes



Responsibly Use
Our Power



Redistribute
Power



Respect Others'
Knowledge



Reflect on Our
Power



Reciprocate



Repeatedly Use
These Principles

Civic Design

Creating drops to have **enormous impact** and **rebuild trust**

Equity and CX

Culture

Business Strategy

Better, More Equitable Experiences

Reflections

The Equity EO has changed how we approach customer experience and service delivery

Civic design will help bring CX and equity together—to include the public we’re serving and thus redistribute power

Whole-of-government transformation includes us, working together



Thank you!

Questions?



Aaron Stienstra & Lashanda Hodge